# Notre Dame Federal Credit Union Launches ClickSWITCH, Creating Explosive Deposit Growth

#### **About Notre Dame Federal Credit Union**

From humble beginnings operating out of the night watchman's office in the Main Building on the campus of Notre Dame, Notre Dame Federal Credit Union has grown into a national financial institution with assets of over \$470 million, serving over 57,000 Member-Owners from all 50 states.

#### **Benefits Summary**

Using **ClickSWITCH**'s digital deposit growth solution, Notre Dame Federal Credit Union was able to exceed its deposit growth goals by 500% by making the switching process for direct deposits and automatic payments simple. With **ClickSWITCH**, the credit union was able to rapidly and consistently gain new primary account holders and increase profitability.







"To see a significant change in deposits and loans typically takes a couple of years. With ClickSWITCH, the change was overnight. We went from a manual lengthy process to a fast, automated process. It took us 30 days to get started, 60 days to see progress, and 90 days to create a deposit machine.

ClickSWITCH is the most effective vendor that we have implemented. We have made ClickSWITCH the law of the land and the results speak for themselves."

- John Wilkening, Chief Retail Officer, Notre Dame Federal Credit Union



# ClickSWITCH makes Notre Dame Federal Credit Union more successful

Keys to Success

# Challenge

Gain an advantage over competition and increase deposit portfolio, engaging existing members and winning new ones.

#### Solution

- The solution increased the deposit portfolio by capturing direct deposits using an automated process.
- By implementing **ClickSWITCH**, Notre Dame Federal Credit Union quickly saw an increase in primary account holders, seeing a 600% increase in direct deposits and capturing 89% of new members' direct deposits.

# Challenge

Maximize new primary relationships by converting loan customers into PFI relationships.

#### Solution

- Notre Dame was able to convert indirect loans into primary account holders by actively marketing to members that had mortgages, auto loans, or personal loans with the credit union.
- By utilizing **ClickSWITCH**, Notre Dame was able to increase primary account holders and saw deposits and loans grow in tandem.

# Challenge

Achieve adoption of **ClickSWITCH** by employees and create a culture that embraces **ClickSWITCH** internally.

#### Solution

- To aid in success, the credit union found the most skilled employees using **ClickSWITCH** and made them trainers. The trainers traveled to branch locations providing training and guidance, and answered questions from staff.
- An employee incentive program was implemented and employees were rewarded when switching a deposit using ClickSWITCH.